Mergers, Acquisitions, and Buyouts

A Transactional Analysis of the Governing Tax, Legal, and Accounting Considerations

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Professor Ginsburg, the finest tax lawyer and human being of all time, passed away on 6/27/10.

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Chapter 4

Taxable Acquisitions: Acquisition Expenses, Stepped-Up Basis Allocation, Intangibles Amortization, Non-Compete Covenant, Tax Receivable Agreement, Etc.

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Chapter 8

Reorganizations Not "Solely for Voting Stock"

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Chapter 13

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